



inspire...serve...advocate

Provider Membership Application

Application for organizations whose primary mission is serving seniors or disabled persons

Organization Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ FAX: _____ Website: _____

Organizational Email Address (ex. info@provider.org): _____

Chief Executive's Name: _____ Date founded: _____

Chief Executive's Email Address: _____

Employees: Full time: _____ Part time: _____ Total: _____

Residents/Clients: Number of clients or residents served: _____

Affiliation:

- Self-Managed/Stand Alone
- Management Company: _____
- Multi-Site Organization (please list parent company): _____

Tax Status: Nonprofit 501(c)(3) Nonprofit 501(c)(4) For-profit Government Other

*PLEASE NOTE: A copy of the IRS Determination Letter must be attached to complete this application

Accreditation: Are you accredited? Yes No (CARF/CCAC Joint Commission)

Service Type

(Please complete the appropriate sections below for all service lines you offer.)

Assisted Living/Retirement Communities Membership

(Includes Life Plan Communities, Multi-Level Retirement Communities, Stand Alone Assisted Living Communities licensed as Residential Care Facilities for the Elderly, or RCFEs, under the California Health & Safety Code)

RCFE Units (Assisted): _____ RCFE Units (Independent/Residential): _____

Memory Care Units: _____ Total Capacity: _____ License #: _____

Do you have a certificate of Authority to offer Continuing Care/Life Plan Contracts? Yes No

Are you a Life Care community?: Yes No

Are you a participant in the Assisted Living Waiver? Yes No (if yes, please provide Medi-Cal Provider #: _____)

Nursing Home (Skilled Nursing) Membership

(Includes standalone nursing home facilities and health centers part of a larger MLRC or CCRC campus.)

Medi-Cal Provider #: _____ Do you accept Medi-Cal? Yes No

Total SNF Units: _____ Do you accept Medicare? Yes No

Affordable Senior Housing Membership

(Includes subsidized low income and market rate housing that does not directly provide services other than service coordination.)

Subsidized Units: _____ Non-subsidized (market rate) Units: _____ Total Units: _____

Service Coordinator? Yes No

Finance & Subsidy Source:

- Tax Credit Section 8 (Vouchers) HUD 202 (Supportive Housing) HUD 231 (Mortgage Insurance)
- HUD 232 (loan) HUD 236 (Preservation) 221D3

Home-and-Community-Based Membership

(Includes programs that offer services in the home setting or at a public site.)

- Program of All Inclusive Care for the Elderly (PACE) Community-Based Adult Services (CBAS) Home Health Care
- Hospice Agency Village Senior Services Care Coordination Agency Adult Day Care
- Psychotherapy Senior Center Private Duty

Total Number of Clients Served: _____

LeadingAge Membership includes your entire organization!

Please list any staff, residents/clients, board members you think would like to receive communications from LeadingAge California. (Excludes third party consultants.)

Name	Title	Email	Staff	Intern/ Student	Board Member

How to Submit This Application

Send this completed application to LeadingAge California via email at mrripley@leadingageca.org together with your 990 Tax Form listing your program service revenue or your operating expenses if you are state/city/county operated or owned. Once your application is received an invoice will be generated for your annual dues. Note all new providers receive a 50% in their first year of dues and our annual billing cycle is January 1st through December 31st.

LeadingAge California membership for providers requires additional annual membership with our national partner, LeadingAge. Dues are calculated on dues band system based on a member organization’s program service revenue, audited financials, operating budget, annual P&L statement or rental income for housing members. Our dues are based upon a banded formula and figured based upon your program service revenue. Most members can find this information on their most recent form 990 that they have to file with the IRS. Others can find the information on their most recent cost report information or their financial statements. **For a complete overview of our dues structure visit www.leadingageca.org/dues.**

If you have questions, please contact Melanie Ripley, VP of Membership at mrripley@leadingageca.org.

I understand the bylaws require organizations with multiple sites, communities or locations shall be required to have all eligible sites, communities and locations to be active Provider Members of LeadingAge California.

The applicant business and I agree to LeadingAge California’s policies and to be bound by LeadingAge California’s bylaws and by all applicable rules and regulations, as they may be amended from time to time by LeadingAge California (a copy of these policies are available by written request to LeadingAge California by mail at 1315 I Street, Sacramento, CA 95814.) All sales are final. No refunds on annual membership dues.

Privacy Consent Language for LeadingAge California Communications: Whenever I provide e-mail address(es) and fax number(s) to LeadingAge California the business and I are consenting to receive LeadingAge California communications by email and fax, including, but not limited to, conference/hotel registration notices, legislative updates, exhibitors’ communications, educational opportunities and membership reminders, as well as promotions of LeadingAge California’s various programs and services provided as benefits of membership.

Program Service Revenue includes, but is not limited to: revenue from nursing care, assisted living, independent living units, adult day care, home health care, transportation, outpatient services, meals on wheels, hospice and community based services. It does not include: interest, investments, realized and unrealized gains or losses, special events and activities, contributions and any other services unrelated to LeadingAge's mission. Please calculate dues based on your program service revenue on section 9 of page 1 of your 990. If "investor-owned/for profit" report your annual revenue for dues calculation.

Program Service/Annual Revenue: \$ _____

LeadingAge and LeadingAge California Joint Dues

Program Service Revenue	Residential Providers <i>(Affordable Housing, Assisted Living, Independent Living, Life Plan Communities, Skilled Nursing)</i>			Non-Residential Providers <i>(Adult Day, Home Care, Home Health, Hospice)</i>		
	LeadingAge California	LeadingAge <i>(National Dues)</i>	Combined Annual Dues Payable to LeadingAgeCA	LeadingAge California <i>*Non-Residential</i>	LeadingAge <i>*Non-Residential (National Dues)</i>	Combined Annual Dues Payable to LeadingAgeCA
Up to \$499,000	\$ 745	\$ 350	\$ 1,095	\$ 372	\$ 175	\$ 547
Between \$500,000 and \$699,999	\$ 932	\$ 350	\$ 1,282	\$ 466	\$ 175	\$ 641
Between \$700,000 and \$999,999	\$ 991	\$ 350	\$ 1,341	\$ 495	\$ 175	\$ 670
Between \$1,000,000 and \$1,599,999	\$ 1,650	\$ 350	\$ 2,000	\$ 825	\$ 175	\$ 1,000
Between \$1,600,000 and \$1,999,999	\$ 2,748	\$ 350	\$ 3,098	\$ 1,374	\$ 175	\$ 1,549
Between \$2,000,000 and \$2,999,999	\$ 5,490	\$ 1,000	\$ 6,490	\$ 2,745	\$ 500	\$ 3,245
Between \$3,000,000 and \$3,999,999	\$ 6,588	\$ 1,000	\$ 7,588	\$ 3,294	\$ 500	\$ 3,794
Between \$4,000,000 and \$4,999,999	\$ 7,686	\$ 2,000	\$ 9,686	\$ 3,843	\$ 1,000	\$ 4,843
Between \$5,000,000 and \$6,999,999	\$ 9,336	\$ 2,000	\$ 11,336	\$ 4,668	\$ 1,000	\$ 5,668
Between \$7,000,000 and \$7,999,999	\$ 10,433	\$ 3,000	\$ 13,433	\$ 5,217	\$ 1,500	\$ 6,717
Between \$8,000,000 and \$9,999,999	\$ 10,980	\$ 3,000	\$ 13,980	\$ 5,490	\$ 1,500	\$ 6,990
Between \$10,000,000 and \$11,999,999	\$ 12,078	\$ 4,000	\$ 16,078	\$ 6,039	\$ 2,000	\$ 8,039
Between \$12,000,000 and \$12,999,999	\$ 12,629	\$ 4,000	\$ 16,629	\$ 6,315	\$ 2,000	\$ 8,315
Between \$13,000,000 and \$13,999,999	\$ 13,176	\$ 4,000	\$ 17,176	\$ 6,588	\$ 2,000	\$ 8,588
Between \$14,000,000 and \$14,999,999	\$ 13,727	\$ 5,000	\$ 18,727	\$ 6,864	\$ 2,500	\$ 9,364
Between \$15,000,000 and \$15,999,999	\$ 14,274	\$ 5,000	\$ 19,274	\$ 7,137	\$ 2,500	\$ 9,637
Between \$16,000,000 and \$16,999,999	\$ 14,825	\$ 5,000	\$ 19,825	\$ 7,413	\$ 2,500	\$ 9,913
Between \$17,000,000 and \$19,999,999	\$ 15,099	\$ 6,000	\$ 21,099	\$ 7,549	\$ 3,000	\$ 10,549
Between \$20,000,000 and \$24,000,000	\$ 16,218	\$ 7,000	\$ 23,218	\$ 8,109	\$ 3,500	\$ 11,609
More than 24,000,000	\$ 17,258	\$ 8,000	\$ 25,258	\$ 8,629	\$ 4,000	\$ 12,629
Area Agencies on Aging	Flat			\$ 350	\$ 350	\$ 700
PACE	Flat			\$ 2,500	\$ 2,500	\$ 5,000
Adult Day	Flat			\$ 1,000	\$ 200	\$ 1,200
Public Housing	Flat	\$ 1,000	\$ 350			\$ 1,350
Less than 26 units	Flat	\$ 250	\$ 250			\$ 500
In-Planning	Flat	\$ 495	\$ 350			\$ 845